

Spotting **BIG** in small






Launching

TRUSTMF Small Cap Fund

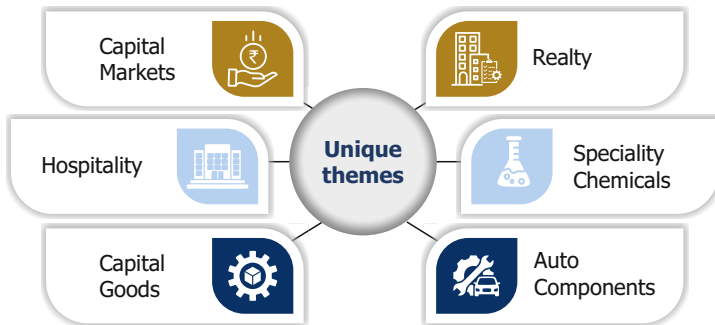
(An open-ended equity scheme predominantly investing in small cap stocks)

New Fund Offer Period: 11th - 25th October 2024

Why Small Cap Companies?

-  **Highest Growth Phase in a Company's Lifecycle**
-  **High Growth Sectors, Unique Themes**
-  **Prospect for Long Term Wealth Creation**
-  **Large & Growing Investible Universe**
-  **Potential Multibaggers, Gaining Global Size**

Unique themes available via Small Cap segment

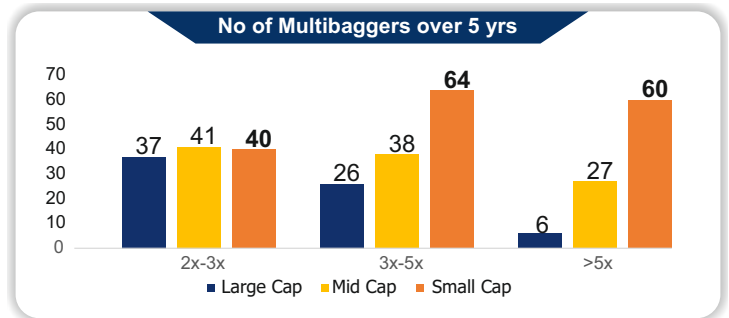


Small Cap provides opportunity to invest in emerging sectors which are not mainly available in Large Cap space

Note: Internal Research based on the data of Nifty Large Cap 100 & Nifty Small Cap 250 Index where in the sector exposure were identified; as per AMFI Classification of Jun'24.

Disclaimer: The above depiction is used to explain the concept and is for illustration purpose only.

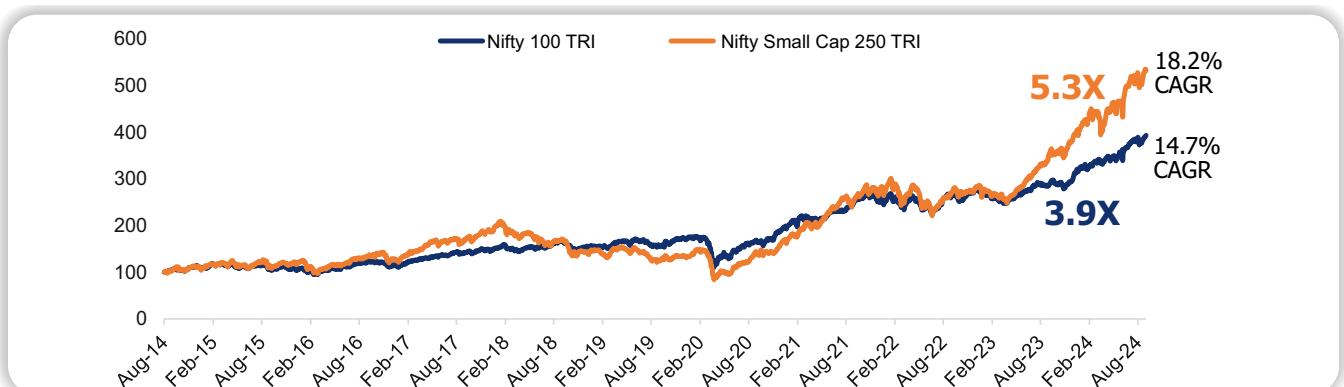
Potential Multibaggers



- 60 Small Cap** stocks gave **5x+ returns**, dwarfing **Large Caps (6) & Midcaps (27)**
- Dominance of Small Caps** in multibaggers list with **124 stocks delivering 3x+ returns**

Note: Internal analysis, ACE Equity, Data computation as on 29th Aug 2024. This chart depicts certain companies which were small caps based on AMFI Data of June'19 which were 534 Small Cap companies which were > INR 2000 cr Mcap. Multibagger are internally defined as - stock return of atleast 100%; Disclaimer: The above chart is used to explain the concept and is for illustration purpose only. Past performance may or may not be sustained in future.

Small Caps: Long Term Wealth Creators



Note: Internal analysis, ICRA MFI, As of 30th Aug 2024, Data is rebased to 100 from Aug'14.

Disclaimer: Past performance may or may not be sustained in future. The above data is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

Why TRUSTMF Small Cap Fund?

Ideal for Small Cap Investing



Small Cap investing is all about growth investing



Companies are under-researched and often not well-understood



Stock picking makes all the difference



Our **GARV** approach and **Terminal Value** investing approach, combined with our experience and wisdom are best suited for Small Cap investing

Investment Philosophy



Investing is in our DNA
Clear, Credible, Consistent
Philosophy and Processes
Investing is an act of **WISDOM**
(not only intellect and information)



Growth Investors
Growth at Reasonable
Valuations
("GARV") approach



Terminal Value Investing
with conviction using
DIFFERENTIATED INSIGHTS
Capturing outsized opportunities,

Terminal Value Investing - Capturing outsized opportunities

- Terminal Value ("TV") – Value of a company beyond the foreseeable horizon
- Investors tend to grossly underestimate TV for high-growth stocks
- TV helps identify the true potential of a growth stock
- TV helps us to capture the full value creation journey by staying invested for long term
- TV - a function of Leadership, intangibles and megatrends
- Intersection of these can create magic, a disproportionate increase in TV
- Traditional valuation approaches may fail to estimate correct TV
- Differentiated Insights: The key to capturing the full TV upside

Fund Snapshot



Fund Manager

Mr. Mihir Vora and Mr. Aakash Manghani



Benchmark

NIFTY Smallcap 250 TRI



Load Structure

Exit Load:

1% - If redeemed/switched out within 180 days from the date of allotment.
Nil - if redeemed/switched out after 180 days from the date of allotment



Plans and Options

The Scheme offers

1. Regular Plan
2. Direct Plan

Both Regular and Direct Plan(s), offer the below options/sub-options/facilities:

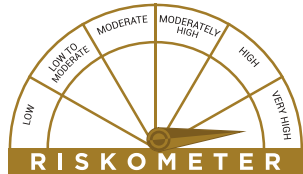
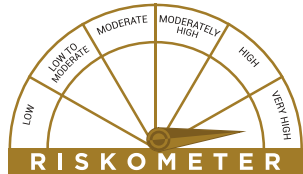
- a. Growth option
- b. Income Distribution cum Capital Withdrawal Option ('IDCW')
- Payout of Income Distribution cum Capital Withdrawal Option ('IDCW Payout')
- Reinvestment of Income Distribution cum Capital Withdrawal Option ('IDCW Reinvestment')



Scheme Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of Small Cap companies. However, there is no assurance that the investment objective of the scheme will be realized

Riskometer and Product Suitability Label

| Product Label | Scheme Riskometer | Benchmark Riskometer |
|---|--|---|
| <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term capital appreciation. • Investment predominantly in equity and equity related instruments of small cap companies. <p>* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p> |  <p>RISKOMETER Investors understand that the principal will be at Very High Risk.</p> |  <p>RISKOMETER As per AMFI Tier I Benchmark i.e. NIFTY Smallcap 250 TRI</p> |

The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Disclaimer: The information herein above is meant only for general reading purposes to provide a broad understanding about the scheme framework and the actual position may vary. For preparation of this material Trust Asset Management Private Limited has used information that is publicly available, and information developed in-house. The AMC does not warrant the accuracy, reasonableness and/ or completeness of any information. The statements contained herein may include statements of future expectations and other forward looking statements that are based on prevailing market conditions but the actual result may differ. The AMC, Trustee Company, its sponsors, and affiliates shall not be liable for any direct, indirect or consequential loss. The views represented shall not be construed as an investment advice. The AMC reserves the right to make modifications and alterations to this statement as may be required from time to time. Prospective investors are advised to consult their own investment/ financial advisor before making any investment decision considering their risk appetite, investment goals and horizon. Past performance may or may not be sustained in the future. Please refer to the scheme related documents before investing for details of the scheme including investment objective, asset allocation pattern, investment strategy, risk factors and taxation. The concepts of 'Terminal Value Investing' and 'GARV' explained herein describe the current investment approach/ philosophy of TRUST AMC. The same is subject to change depending on market conditions and investment opportunities. Investments will be made in line with the investment strategy and asset allocation of the scheme and the applicable SEBI and/ or AMFI guidelines as specified from time to time.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.